

Chemical Angel Network

*“Chemical
Professionals
Investing in Chemistry
Based Deals”*



OUR MISSION, GOALS, AND MEMBERSHIP REQUIREMENTS

Mission of the Chemical Angel Network

To provide financial capital and experienced mentorship to seed stage chemical companies – *nationwide*.

Goals of the Chemical Angel Network

- Present quality investment opportunities to qualified investors.
- Help stimulate the growth of the *Chemical Economy*.
- Effectively employ the untapped intellectual, creative and technical resources within the retired chemistry community.
- Become the smart capital choice for early stage chemical enterprises.

How to Become a Member

You must be an Accredited Investor as defined by Rule 501 of the SEC Regulations to become a member of the Chemical Angel Network. An Accredited Investor is defined as “any natural person whose individual net worth, or joint net worth with that person’s spouse at the time of their purchase exceeds \$1,000,000” or “any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person’s spouse in excess of \$300,000 in each of those years and who reasonably expects to reach the same income level in the current years.”

To become a member, complete the Membership Application on our website at www.chemicalangels.com

The Chemical Angel Network as an organization does not invest or act as an investment agent in any manner.

OUR NETWORK PROVIDES:

FINANCIAL CAPITAL

We serve the qualified investor by sourcing and presenting quality investment opportunities. Our mission is to provide financial capital and experienced mentorship to seed stage chemical companies — nationwide.

EXPERIENCED MENTORSHIP

Our network members’ experience helps portfolio companies succeed. The recommendations and decisions our investors make are better with the combined input of our members and shared due diligence.

NETWORKING

The Chemical Angel Network provides a technology platform to coordinate invest with a network of highly qualified, experienced and accredited investors.

MEMBERSHIP

Membership is free for qualified investors. Network membership provides a unique opportunity for chemical professionals to participate in financial opportunities while contributing to the creation of chemical jobs through mentoring.

No fees are charged to chemical entrepreneurs or businesses. Proposals selected by our Review Committee are made available to members for potential funding.

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Chemical Angel Network

As a member of the Chemical Angel Network you will enjoy the following benefits:

- Opportunity to invest in chemical companies with the potential for a high return on investment.
- Ability to make investment decisions with input from the network's members and shared due diligence.
- Expertise of network members to help portfolio companies succeed.
- Occasion to network and pool investments with other like-minded individuals.
- Option to review private equity deals anonymously.

Typical Deal

- Seed stage companies with a significant Chemistry component.
- Compelling business model addressing a large or growing market using a scalable approach.
- Company headquartered near an existing member's residence.
- A match with an existing member's experience in the sector that the company is addressing.
- Investments to \$100k and larger amounts syndicated with other networks or funds.
- Access to non-dilutive capital.

Value Added

- A National network
- Strong technical domain knowledge base.
- We look to become the smart capital choice for seed stage companies in the chemical sector.

**The Chemical Angel Network is a provisional member of the Angel Capital Association (ACA) and is open to collaboration and syndication with other investment groups.*

Operation Details:

The Chemical Angel Network provides a technology platform to evaluate business proposals among a network of highly qualified and accredited investors who are interested in providing funding and mentorship to support deserving companies involving a significant chemistry component.

The vetting process is carried out as a single group, this saves investors from the need to source deals and coordinate multiple meetings with individual investment targets.

The Chemical Angel Network meetings with venture presentations will be held primarily over the Internet. Two annual face-to-face meetings coinciding with the two National American Chemical Society Meetings will be scheduled.

Apply for membership at:

www.ChemicalAngels.com

